

INDIAN INSTITUTE OF MANAGEMENT AND COMMERCE

B.COM (HONS) II SEM 2025-26

INVESTMENT MANAGEMENT

QUESTION BANK

UNIT-I

1. Define Investment. Explain Characteristics, Objectives of Investment.
2. Briefly explain the factors affecting investment Decisions.
3. Discuss the scope of Investment Management and its importance in financial planning.
4. Distinguish between Investment, Speculation, Gambling.
5. Define investor? Explain various types of Investors.

UNIT II

1. What are Investment Avenues.
2. Differentiate between Real and Financial Assets.
3. Differentiate between Marketable and Non- Marketable Investments.
4. What are Equity Shares? Explain their features, advantages and disadvantages.
5. What are Fixed Income Securities? State the features, advantages and disadvantages of Fixed Income Securities.
6. What is Systematic Investment Plan (SIP)? State its Benefits.
7. What is FPO and IPO?
8. Write about Mutual Funds.
9. Discuss role and responsibilities of SEBI in protecting investors interest.

UNIT III

1. Define Risk. Differentiate Risk from Uncertainty.
2. What does ' Risk-Return Trade-Off' mean?
3. Concept of Time Value of Money, Present Value(Discouinting) Techniques, Future Value(Compounding) Techniques, Doubling Period, Multiple Compounding Period.
4. Explain causes of Risk in Investment?
5. Explain various types of Risk.
6. Concept of NPV and IRR
7. Problems related to Calculation of
 - a. Expected Return (Ex-Ante and Ex- Post)
 - b. Standard Deviation (Ex-Ante and Ex- Post)
 - c. Coefficient of Variation
 - d. Beta Coefficient (Correlation and Regression Method)
 - e. Expected returns calculation under CAPM model
 - f. Discounting Techniques (Single cash flow and Series of Cash flow including Annuity due and Annuity regular)
 - g. Compounding Techniques (Single cash flow and Series of Cash flow including Annuity due and Annuity regular)
 - h. NPV and IRR

UNIT IV

1. What is Security Analysis.
2. Differentiate between Fundamental Analysis and Technical Analysis.

3. Explain EIC frame work or stages of fundamental analysis.
4. Write about the factors analysed in economic analysis.
5. What do you understand by Company Analysis? Explain the important components of Company Analysis.
6. What do you mean by Dow theory? Explain the process of decision making based on the theory.
7. Discuss about types of charts used in technical analysis.
8. Discuss in detail about Oscillators.
9. Explain three different forms of EMH.
10. Problem on Dividend Capitalisation or Discount Models (All)

UNIT V

1. Define Portfolio.
2. Traditional Approach to Portfolio Analysis.
3. Modern Portfolio Theory
4. Concept of Sharpe's Reward to Variability Ratio, Treynor's Reward to Volatility Ratio, Jensen's portfolio performance measure.
5. What is the Rationale behind Diversification in Investment Portfolios.
6. Concept of CAPM.
7. Explain the phases of Portfolio Management.
8. What is Markowitz model? Explain its assumptions, merits and limitations.
9. Concept of Behavior Finance.
10. Problems on calculation of
 - a. Portfolio Return
 - b. Portfolio Risk (Standard Deviation, Covariance and Correlation)
 - c. Variance on a Two Asset Portfolio.
 - d. Risk adjusted measures of performance (Sharpe Ratio, Treynor ratio and Jensen Alpha)